

CLIENT NAME (1): EGH:@5GHB5A 9

CLIENT NAME (2): EGH:@5GHB5A 9

S.I.N.: D.O.B.
DATE (MM/DD/YY)

S.I.N.: D.O.B.
DATE (MM/DD/YY)

GMII Plan #

TYPE OF ACCOUNT: OPEN JTWR0S JTIC ITF RRSR SpRSP RESP RRIF LIF LIRA TFSA SELF-DIRECTED/INTERMEDIARY OTHER

FUND COMPANY NAME : **INTERMEDIARY ACCT #:**

Redemption Account #	Fund #	Fund Name (Separate form per Fund Company)	Amount (\$ - % - Unit-Free Unit)	Gross or Net	SWPAmt. (\$)	W.O. #

Redemption Instructions: Mail cheque to client Direct Deposit (void cheque enclosed) Direct Deposit (banking information on file)

SWP Instruction: Void Cheque Attached Start Date: Stop Date: FREQ:

Additional Doc's: KYC Cheque \$ T2033 T2151 Leverage Risk Disclosure LTA Other:

SPECIAL INSTRUCTIONS

I/We are redeeming with a DSC fee of and/or Withholding Taxes of

I/We have been advised that there may be a short-term trading fee.

The Undersigned hereby authorizes these trades as indicated. The Undersigned acknowledges receipt of the current Simplified Prospectus of the Fund(s) purchased and is/are aware of the terms and conditions therein. The Undersigned acknowledges that the Representative is an agent of GMII.

Signature Guarantee

CLIENT SIGNATURE (1) DATE (mm/dd/yy)

REPRESENTATIVE SIGNATURE DATE (mm/dd/yy)

CLIENT SIGNATURE (2) DATE (mm/dd/yy)

Jeff (Jaafer) Gareau
REPRESENTATIVE NAME

COMPLIANCE/BR. MGR. DATE (mm/dd/yy)

7686-6331
REPRESENTATIVE CODE

Communication Method Date Spoken with Client Time:



Canada Revenue Agency

Agence du revenu du Canada

**HOME BUYERS' PLAN (HBP)
REQUEST TO WITHDRAW FUNDS FROM AN RRSP**

Use this form to make a withdrawal from your registered retirement savings plan (RRSP) under the Home Buyers' Plan (HBP). Answer the questions in Part A of Area 1 to determine if you are eligible to make a withdrawal from your RRSP under the HBP. Although some conditions may apply to another person in certain situations, you (the participant) are responsible for making sure that all the conditions are met. For more information about the HBP, see Guide RC4135, *Home Buyers' Plan (HBP)*. **Generally, you must receive all your HBP withdrawals in the same calendar year. The maximum you can withdraw is \$25,000.** Complete Area 1 and give the form to your financial institution.

Area 1 – To be completed by the participant

GMII #

Part A – Complete the following questionnaire to determine if you can make a withdrawal from your RRSP under the HBP.

<p>1. Are you a resident of Canada?</p> <p>Yes <input type="checkbox"/> <i>Go to question 2.</i> No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>2. Has the person who is buying or building a qualifying home entered into a written agreement to do so?</p> <p>Yes <input type="checkbox"/> <i>Go to question 3a).</i> No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>3a). Have you ever, before this year, withdrawn funds from your RRSP under the HBP to buy or build a qualifying home?</p> <p>Yes <input type="checkbox"/> <i>Go to question 3b).</i> No <input type="checkbox"/> <i>Go to question 4a).</i></p> <p>3b). Are you making this request in January as part of the participation you began last year?</p> <p>Yes <input type="checkbox"/> <i>Go to question 4a).</i> No <input type="checkbox"/> <i>Go to question 3c).</i></p> <p>3c). Was your repayable balance from your previous HBP participation zero on January 1 of this year?</p> <p>Yes <input type="checkbox"/> <i>Go to question 4a).</i> No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>4a). Are you a person with a disability?</p> <p>Yes <input type="checkbox"/> <i>Go to question 5.</i> No <input type="checkbox"/> <i>Go to question 4b).</i></p>	<p>4b). Are you withdrawing funds from your RRSP to buy or build a qualifying home for a related person with a disability or to help such a person buy or build a qualifying home?</p> <p>Yes <input type="checkbox"/> <i>Go to question 5.</i> No <input type="checkbox"/> <i>Go to question 4c).</i></p> <p>4c). At any time during the period beginning January 1 of the fourth year before the year of the withdrawal and ending 31 days before the date of the withdrawal, did you or your spouse or common-law partner own a home that you occupied alone or with that other individual while you were spouses or common-law partners?</p> <p style="padding-left: 40px;">You are not considered to be first-time home buyer and you cannot make an HBP withdrawal.</p> <p>Yes <input type="checkbox"/> No <input type="checkbox"/> <i>Go to question 5.</i></p> <p>5. Does the person who is buying or building the qualifying home intend to occupy it as his or her principal place of residence no later than one year after buying or building it? If you are acquiring the home for a related person with a disability or helping a related person with a disability acquire the home, you must intend that the related person with a disability occupy the home as his or her principal place of residence.</p> <p>Yes <input type="checkbox"/> <i>Go to question 6.</i> No <input type="checkbox"/> You cannot make an HBP withdrawal.</p> <p>6. Has the person who is buying or building the qualifying home or his or her spouse or common-law partner owned the home more than 30 days before receiving this withdrawal?</p> <p>Yes <input type="checkbox"/> You cannot make an HBP withdrawal. No <input type="checkbox"/> You are eligible (complete Part B below).</p>
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Part B – Complete this part to make a withdrawal from your RRSP under the HBP.

First name and initials	Last name	Social insurance number (SIN)
Address of qualifying home being bought or built (include number, street, rural route, or lot and concession number)		If you are a person with a disability, tick this box. <input type="checkbox"/>
City	Province or Territory	Postal code
Telephone number		
If you answered yes to question 4 b) above, provide the following information about that person:		
Person's name	Relationship to you	SIN of person with the disability

Part C – Certification

Amount of requested withdrawal \$ <u>ALL (AMOUNT IS LESS THAN \$25,000)</u>	Date withdrawal required	Year	Month	Day
I certify that the information given in Area 1 of this form is, to the best of my knowledge, correct and complete.	Date	Year	Month	Day
Participant's signature	Account number of the RRSP from which the withdrawal is made			

Area 2 – To be completed by the RRSP issuer (Do not send this form to the CRA. Keep it for your records.)

Issuer's name	Telephone number	Amount paid (maximum \$25,000) \$ _____
Issuer's address		Date withdrawal paid
		Year Month Day